



Wills, Trusts
& Tax



Protecting Your Interests In Difficult Times

Wills, Trusts & Tax have become major areas of financial planning. Unfortunately, they have also become major areas for disputes

At Aaron & Partners, our team of trained specialists can guide you through the issues - whether you're facing a claim, or considering one yourself.

We combine insight and advice with sensitivity and consideration, so you'll understand every aspect of any dispute in which you're involved.

Members of our team are qualified members of ACTAPS (Association of Contentious Trust and Probate Specialists) reflecting the high level of work that we undertake in this area.

Offices

Chester
Tel: 01244 405555

Shrewsbury
Tel: 01743 443043

Manchester
Tel: 0844 800 8346



Aaron & Partners

Areas Of Practice

Estate Administration Disputes

The process of administering an estate can quickly become complicated if a dispute arises between executors, beneficiaries or third parties. Whatever the nature of the dispute, Aaron & Partners can help you to resolve it as quickly – and painlessly – as possible.

Contested Wills

Challenges to wills have become increasingly common. Our specialist team can advise you whether you're seeking to contest a will or its provisions, or facing a challenge to a will you are administering or stand to benefit from.

Inheritance Act Claims

If you don't feel a will makes reasonable financial provision for you, our experienced Inheritance Act specialists can advise you on making a claim for provision from the estate of a deceased person.

We also advise personal representatives defending estates against such claims.

Our Wills, Trusts & Tax Experts Can Help You With:

- Creating and managing trusts
- Inheritance and capital gains tax planning
- Preparing tax efficient wills
- Estate and trust disputes
- Deputyships and Court of Protection
- Powers of Attorney

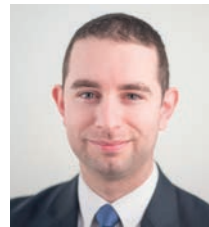
Trust Disputes

Trust disputes can involve a disagreement about the terms of the trust, disputes with beneficiaries and third party disputes. Whatever the specifics of the situation, we can provide expert, timely and insightful advice to trustees, beneficiaries, and third parties in a wide range of trust disputes.



“James was extremely knowledgeable, approachable and a pleasure to deal with. As a solicitor myself I understand how important it is to provide the highest possible level of client care-and James did that!”

“Exceptional private client practice with a strong track record in capital gains tax planning, will drafting and contentious probate.”



James has a background in the preparation of Wills, estate administration and complex tax and estate planning. His particular expertise is in contentious trust and estate matters and he is a qualified member of both STEP (The Society of Trust and Estate Practitioners) and ACTAPS (The Association of Contentious Trust and Probate Specialists).

James Wallace
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To learn more about Aaron & Partners and how we could benefit you, visit aaronandpartners.com or call us today on **01244 405555**