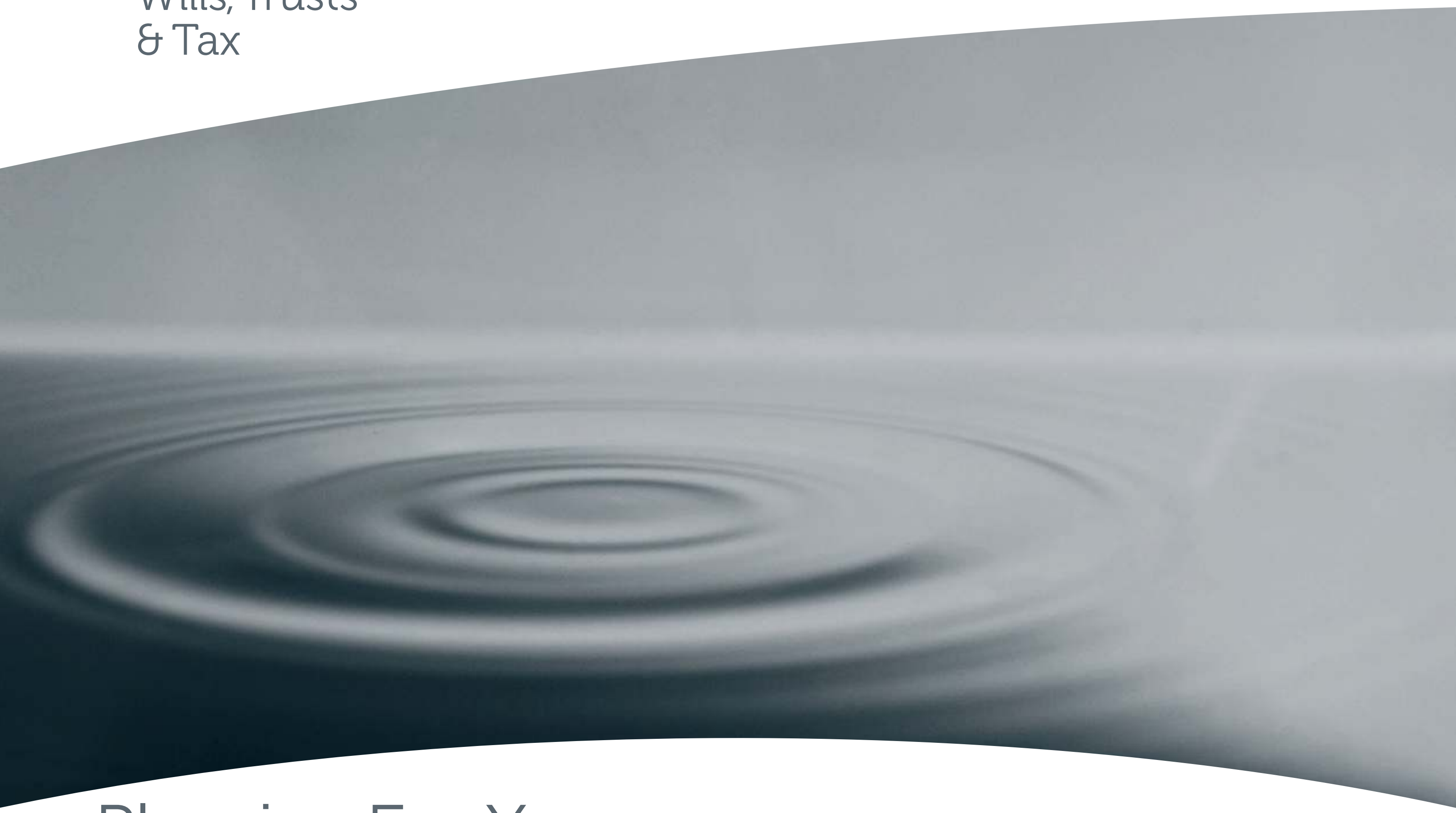
Wills, Trusts & Tax



Planning For Your Family's Future

When it comes to your finances, few things are as important as securing your wealth and assets.

As specialists in protecting the interests of all individuals, particularly those of high net-worth, Aaron & Partners' highly regarded wills, trusts and tax team has an enviable reputation across the region.

Our specialist team has achieved accreditation under the Law Society's Wills and Inheritance Quality Scheme (WIQS), so you can be sure you're in safe hands.

We're also highly ranked in Legal 500 and Chambers and Partners, two leading independent industry guides, providing further assurance on the quality, transparency and reliability of our advice.

All our senior team are qualified members of organisations such as STEP (Society of Trust and Estate Practitioners) and ACTAPS (Association of Contentious Trust and Probate Specialists), both of which reflect the high quality and complex work we regularly undertake.

"Many thanks for our discussion yesterday. It's always good to meet up – I always feel we can trust Clive completely, he's looking out for our best interests."

"Very neat re navigating taxes and capital gains, IOUs and estate, trust and existing ownership. You have served my parents, my brother and myself well.
Thank you James."

Offices

Chester
Tel: 01244 405555

Shrewsbury
Tel: 01743 443043

Manchester
Tel: 0844 800 8346

Aaron & Partners
Solicitors

Areas Of Practice

Our Areas Of Expertise Include:

Estate Administration – sensitive, considered advice to help you deal with the estate of a friend or loved one.

Statutory Wills And Gifts - navigating the complex application process to produce statutory wills in a thorough and cost-effective manner.

Deputyship Applications - advice and assistance in preparing applications, obtaining medical evidence, implementing court orders, and helping the deputy following their appointment.

Lasting Powers Of Attorney – help with all aspects of the process of choosing who will look after your property and financial affairs if you lack the mental capacity to do so.

Trust Services – guidance on setting up and managing a diverse range of trust arrangements.

Tax Planning – practical advice on a range of taxation matters including inheritance tax, capital gains tax and income tax.

Preparation Of Wills – ensuring that your wishes are met in an appropriate, practical and tax-efficient manner.

Court of Protection – the head of our wills, trusts and tax team, Clive Pointon, is a long-time Court of Protection Deputy.

Contested Wills And Trusts – protecting your interests in a wide range of dispute scenarios.

To learn more about Aaron & Partners and how we could benefit you, visit **aaronandpartners.com** or call us today on **01244 405555**

Clive heads our Wills, Trusts & Tax team. A regular speaker at seminars about making wills, mitigating inheritance tax and protecting assets, Clive is a Notary Public and advises on international estates with contacts in many countries. He is also authorised in the execution of international wills and regularly advises on nursing fee planning and statutory wills and gifts.

Clive Pointon
Partner & Head of Wills, Trusts & Tax
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Rowena specialises in advising clients where there are concerns regarding mental capacity. She also has extensive experience in statutory wills, statutory gifts, nursing fee planning, lasting powers of attorney (LPAs), preparing wills, setting up trusts, the post-death estate administration process including applying for the grant and dealing with inheritance tax issues. Rowena also assists charitable bodies with general charity administrative and legal issues.

Rowena Ridgway
Wills, Trusts & Tax Partner
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Joanna is qualified as a full member of STEP (The Society of Trust and Estate Practitioners). She is also a member of SFE (Solicitors for the Elderly) and is the secretary of the SFE Cheshire and Staffordshire regional branch. She specialises in Court of Protection work, advises on lasting powers of attorney and existing enduring powers of attorney, preparation of wills and also practices in the administration of inheritance taxable estates.

Joanna Tarne
Wills, Trusts & Tax Senior Associate
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Lynda advises on all aspects of tax, trust, estate and succession planning.
She has particular expertise in advising business owners, land owners and high net-worth individuals on organising their estates to minimise exposure to inheritance tax.
As a keen equestrian, Lynda also advises on non contentious equine related matters, such as loan and livery agreements.

Lynda Richards
Wills, Trusts & Tax Senior Associate
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James has a background in the preparation of Wills, estate administration and complex tax and estate planning. His particular expertise is in contentious trust and estate matters and he is a qualified member of both STEP (The Society of Trust and Estate Practitioners) and ACTAPS (The Association of Contentious Trust and Probate Specialists).

James Wallace
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