

## PROBATE

### Price Transparency

We are all individuals and the Estates we leave behind us usually reflect this. At Aaron & Partners, our Probate Services are always conducted after a face-to-face meeting with the Solicitor dealing with the job. Our satisfied clients recognise the expertise which we bring to this work and the speed of our service at what is, invariably, a sensitive time.

For uncontested Estates, where all of the assets are situated in the UK, our charges could be anything from £1,000 to £50,000 plus VAT. Typically, our charges would be of the order of 2% (plus VAT) of the gross Estate, although it would rather more for small Estates and rather less for large ones.

We charge by time, not the value of the Estate, and so the following factors are taken into account when assessing fees:-

1. The terms and requirements of the Will;
2. The number, nature and range of assets;
3. The number, nature and range of liabilities;
4. What type of Inheritance Tax Return is required;
5. Lifetime Gifts to be considered;
6. Any special urgency to obtain the Grant;
7. Conduct and relationships between relevant parties.

Generally, we would expect to make an application for a Grant of Probate, where the matter wasm uncontested, within two months of our instruction. This assumes we have the cooperation of all parties.

If you would like a bespoke fees quote, please send details of the Estate to us via the form on the "Contact Us" section of the website.

The team consists of the following people (please see their profiles in the "Our People" section of our website). The time spent by each member of the team on Probate is as follows:-

- |                    |   |               |
|--------------------|---|---------------|
| • Alison Wright    | - | 10%           |
| • Clive Pointon    | - | more than 50% |
| • James Wallace    | - | more than 50% |
| • Joanna Tarne     | - | 20%           |
| • Paul Caslin      | - | more than 50% |
| • Peter Daniel     | - | more than 30% |
| • Rhiannon Edwards | - | more than 50% |
| • Rowena Ridgway   | - | more than 50% |
| • Lynda Richards   | - | more than 50% |
| • Lucy Kealy       | - | more than 50% |



## Client Thanks

'I felt a sharp sense of loss on opening your letter this morning, you have been such a tower of strength at a very painful time, always there when needed, always crystal clear in your advice, and all this with a light touch which concealed the very serious work you do. You have saved us a great deal of money too and for that I am grateful. If I need legal help in the future you will be the first person I turn to.'

'Clive I just wanted to send you a thank you from the family and me for looking after me so beautifully over the years. I can't think of a better solicitor for me.'

'We would like to thank you for the courteous, efficient and professional way in which you have dealt with our matters. I came to you originally as you had been highly recommended. I must say that I have not been disappointed. Rest assured that if I have anything else that needs attention I shall have no hesitation in contacting you again.'

'Thank you for your hard work and yes, we are pleased. "R" feels our case has been proved and therefore cleared his good name. We do appreciate all you have done and agreeing to continue when we were expecting to have to give up.'

'Thank you for all the effort you put into sorting my husband's estate. The way you dealt with things made the worst time in my life a just a little more bearable.'

